

26 October 2021

Dear Shareholder,

Notice of Annual General Meeting and Proxy Form

You are invited to attend the Annual General Meeting (**Meeting**) of the Shareholders of Saturn Metals Limited ACN 619 488 498 (the **Company**) to be held at the Country Women's Association of WA, on Wednesday, 24 November 2021 at 1.30pm (AWST).

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021 (Cth)*, the notice of meeting and accompanying explanatory memorandum (the **Meeting Materials**) will not be physically dispatched to Shareholders. Instead, the Meeting Materials can be viewed and downloaded from the Company's website at www.saturnmetals.com.au/investor-centre/.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. You can also use that proxy form to update your communication preferences should you wish to receive future communications electronically.

Shareholders are encouraged to vote online at www.linkmarketservices.com.au or by returning the **enclosed** proxy form in accordance with the instructions set out in it.

Your proxy voting instruction must be received by 1:30 pm (AWST) on Monday 22 November 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Company will hold a physical meeting with the appropriate social distancing measures in place to comply with any current restrictions for physical gatherings. If COVID-19 circumstances were to change and impact arrangements for the Meeting, the Company will update Shareholders by way of an announcement on the ASX and the details will also be made available on the Company's website.

Accordingly, the directors strongly encourage all Shareholders to lodge their directed proxy votes prior to the Meeting and appoint the Chair as their proxy. All voting at the Meeting will be conducted by poll.

If you have any difficulties obtaining a copy of the Meeting Materials, please contact the Company's share registry, Link Market Services, on +61 1300 554 474.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Natasha'.

Natasha Santi
Company Secretary